

2. Use :

Form 1 if you are an individual with an interest of 5% or more of the voting shares of a listed corporation making a disclosure (and are not a director or chief executive of the listed corporation).

stock futures and are referred to in these Notes as “derivatives”. “Underlying shares” are the shares that may be required to be delivered to you, or by you, under the derivatives, and include the shares used to determine the price or value of the derivatives (e.g. in the case of an issue of “European Style Cash Settled Call Warrants 2001-2002 relating to ordinary shares of HK\$10.00 each in XYZ Ltd. issued by ABC Investment

and will not be in compliance with the requirements under Part XV of the SFO.

16. Forms are available in Adobe Portable Document format (

If you select “Other”, state the class of shares in which you are interested in Box 27.

Box 6 State the number of shares (in the class of shares in which you are interested) which have been issued at the date of the relevant event. You can find the number of shares issued on the HKEX website by clicking the link to the HKEX website on the Form or you can ask the corporation.

Boxes 7 to 14 State the details as indicated. State your company name in full as it appears on the Certificate of Incorporation. You should only complete Box 10 if you have a Hong Kong business registration number. In Box 11 you should state the place where you were incorporated and give the number on the Certificate of Incorporation. Please fill in “N/A” if there is no Certificate of Incorporation number. You **must** provide an email address in Box 14. The data entered in Boxes 10 to 14 will not be available for viewing by the public when searching the DI pages of the HKEX website.

Box 15 If you are a listed corporation, state the name of the exchange on which you are listed.

Box 16 If your parent company is a listed corporation, state the name of your listed parent and the exchange on which it is listed. If your parent company is listed on several exchanges, give the primary listing.

Box 17 State details of the relevant event (i.e. the event that triggers the notice). In the case of relevant event (i) to (vi) in General Note 5 the details that you must give in Box 17 relate to the shares bought/sold or i-20(o)35.6(dveor)6.5(J27TJ27imshares)9-c

In column 2, row 3 of Box 18 (labelled "Lending pool"), an ALA and a holding company of an ALA, should state only the number of shares that the ALA is authorized to lend immediately before the relevant event (referred to as "qualified shares" in the SBL Rules). In column 3, row 3 of Box 18, state the percentage figure of the interest of the ALA in qualified shares immediately before the relevant event.

Box 19

Complete rows 1 and 2 of Box 19 in the same manner as Box 18 specifying the total number of shares in which you were interested, and those in which you had a short position immediately after the relevant event.

In column 2, row 3 of Box 19 (labelled "Lending pool"), an ALA and a holding company of an ALA, should state only the number of shares that the ALA is authorized to lend ("qualified shares") immediately after the relevant event. In column 3, row 3 of Box 19, state the percentage figure of the interest of the ALA in qualified shares immediately after the relevant event.

Table 1 – Codes of Relevant Events

Please note that :

- (1) It may be necessary to go through two to three levels of questions before reaching the relevant event and an event code is only assigned to the last level of question. Code numbers in brackets are interim level(s) of questions and they are not event codes. Only the ultimate event codes will be available for selection.
- (2) The same set of event codes apply to all Forms so some code numbers are “skipped” because certain events are not relevant to this Form.
- (3) The word “your interest/short position” in these event codes refers to your own interest/short position and also includes an interest/short position of a corporation that is controlled by you, that is taken to be your interest/short position by attribution.
- (4) The “shares” are the voting shares in the listed corporation.

Code No. (Level 1)	Code No. (Level 2)	Code No. (Level 3)	Description of event (Box 17)
(100)			You first acquire a notifiable interest because:
(110)			The percentage level of your interest in the shares has increased because:
(120)			The percentage level of your interest in the shares has reduced because:
(130)			There has been a change in nature of your interest in the shares because:
(140)			You came to have a short position of 1% or more in the shares, or the percentage level of your short position in such shares increased because:
(150)			You ceased to have a short position of 1% or more in the shares, or the percentage level of your short position in such shares decreased because:
(160)			Approved Lending Agents

Code No. (Level 1)	Code No. (Level 2)	Code No. (Level 3)	Description of event (Box 17)
	1301		the shares have been delivered to you and you have not previously notified the purchase of the shares
	1302		you have entered into an agreement for the sale of shares in which you are interested but are not required to deliver them within 4 trading days
	1303		you have exercised rights to the shares under equity derivatives
	1304		rights to the shares under equity derivatives have been exercised against you
	1305		you have provided an interest in the shares as security to a person other than a qualified lender
	1306		an interest in the shares, that you provided as security to a person other than a qualified lender, has been released
	1307		you have taken steps to enforce a security interest in the shares, or rights to such shares held as security, and you are not a qualified lender
	1308		steps have been taken to enforce a security interest in the shares, or rights to such shares held as security, against you
	1309		you are a beneficiary under a will and the shares have been transferred to you by an executor
	1310		you are a beneficiary under a trust and the shares have been transferred to you by a trustee
	1311		you have delivered the shares to a person who had agreed to borrow them
	1312		the shares lent by you have been returned to you
	1313		you have lent the shares under a securities borrowing and lending agreement
	1314		you have recalled the shares under a securities borrowing and lending agreement
	1315		you have declared a trust over shares that you continue to hold
	1316		any other event (you must briefly describe the relevant event in the Supplementary Information box)
(140)			You came to have a short position of 1% or more in the shares, or the percentage level of your short position in such shares increased because:
	(1401)		you became the holder of, wrote or issued equity derivatives under which (choose one):
		14011	you have a right to require another person to take delivery of the underlying shares
		14012	you are under an obligation to deliver the underlying shares
		14013	you have a right to receive from another person an amount if the price of the underlying shares is below a certain level
		14014	you are under an obligation to pay another person an amount if the price of the underlying shares is above a certain level
		14015	you have any of the rights or obligations referred to in 14011 to 14014 above embedded in a contract or instrument
	1402		you borrowed the shares under a securities borrowing and lending agreement
	1403		any other event (you must briefly describe the relevant event in the Supplementary Information box)
(150)			You ceased to have a short position of 1% or more in the shares, or the percentage level of your short position in such shares decreased because:
	(1501)		expiry or cancellation without exercise of equity derivatives under which (choose one):
		15011	you have a right to require another person to take delivery of the underlying shares
		15012	you are under an obligation to deliver the underlying shares
		15013	you have a right to receive from another person an amount if the price of the underlying shares is below a certain level
		15014	you are under an obligation to pay another person an amount if the price of the underlying shares is above a certain level
		15015	you have any of the rights or obligations referred to in 15011 to 15014 above embedded in a contract or instrument
	1502		you returned the shares borrowed under a securities borrowing and lending agreement
	1503		any other event (you must briefly describe the relevant event in the Supplementary Information box)
(160)			Approved Lending Agents

Code No. (Level 1)	Code No. (Level 2)	Code No. (Level 3)	Description of event (Box 17)

Table 2 – Codes of Capacity

Please note the same set of capacity codes apply to all Forms so some code numbers are “skipped” because certain capacities are not relevant to this Form.

Code No.	Description of the capacity in which you held the interest or short position in shares that is acquired, disposed of or changed (Boxes 17 and 20)
	Common capacities
2101	Beneficial owner
2102	Investment manager
2103	Interests held jointly with another person
2104	Agent
2105	Underwriter
2106	Person having a security interest in shares
	Interests by attribution
2201	Interest of corporation controlled by you
	Trusts and similar interests
2301	Trustee
2302	Custodian (other than an exempt custodian interest)
2303	Depository
2304	Executor or administrator
2305	Beneficiary of a trust (other than a discretionary interest)
2306	Nominee for another person (other than a bare trustee)
2307	Founder of a discretionary trust who can influence how the trustee exercises his discretion
	Persons acting in concert
2401	A concert party to an agreement to buy shares described in s.317(1)(a)
2402	A person making a loan or providing security to buy shares described in s.317(1)(b)
	Miscellaneous
2501	Other (you must describe the capacity in the Supplementary Information box)
2502	Approved lending agent

Table 4 – Codes of Category of Derivatives

Code No.	Common categories of derivatives (Box 21)
	Listed derivatives
4101	Physically settled
4102	Cash settled
4103	Convertible instruments
4104	Other (you must describe the category of derivatives in the Supplementary Information box)
	Unlisted derivatives
4105	Physically settled

Table 5 – Codes of Status in relation to a Trust

Table 6 – Codes of Relationship with Controller

Code No.	Relationship with controller (Box 26)
6101	Controller is your immediate holding company
6102	Controller is your intermediate holding company
6103	Controller is your ultimate holding company
6104	Controller is your ultimate holding company