

announcement/document in respect of which the Executive has confirmed that it has no further comment; and

(iv) written confirmation by the directors of the issuer of the announcement/document that the Chinese version of the announcement/document is a true and accurate translation of the English version (or vice versa). The provision of the confirmation does not absolve the responsibility of the directors of the issuing party in this regard.

(a) The translation confirmation should be signed by a director (on behalf of the board of directors) of the issuer of the announcement/document. If the announcement/document is jointly issued, a confirmation should be provided by each of the parties issuing that announcement/document.

(b) The confirmation should be provided as soon as possible after further and in any event no later than 5:00pm on the business day after the publication or posting of the announcement/document. If the announcement falls within the Post-Vet List (see paragraph 6 above), the confirmation should be provided no later than 5:00pm on the business day after publication.

(c) The confirmation should contain the following wording or wording of similar effect:

offer/whitewash transaction/special deal/share buy-back/privatisation] and hereby confirm that the Chinese translation of the English version of the [description of the Document] issued by [name of issuer] on [date of Document] in relation to [description of the general offer/whitewash transaction/special deal/share buy-back/privatisation] (the

version of the Document, and that it is consistent with the English version of the Document. A copy of the published versions of each of the English and Chinese version of the Document dated [date] is attached

11.

Takeovers

12.

13.

- (iii) the name and title of each team member involved in the transaction;
- (iv) the detailed responsibility and role to be played by each team member during the transaction; and
- (v) the types of licences held by each team member and any conditions attached to his or her licences.

14.

15.

16.

17.

18.

19.

23.

- (i) a list of their class (6) associates;
- (ii) details of any financial or other professional adviser (including a stockbroker) who is advising it or any of its group companies in relation to the current offer (please also see paragraph 13 above for the details required from a financial adviser); and
- (iii) details of any financial adviser or stockbroker that is currently retained by it, or any of its group companies, in relation to any advisory projects (other than the current offer) which are significant in size or nature.

33.

—

general offer/whitewash transaction/special deal transaction (if applicable)/privatisation/share buy-back by general offer/off-market share buy-back] and the requirement to provide to the SFC in electronic format

imposed under Note 2 to Rule 8 of the Code on Takeovers

by the director of an offeror company (on behalf of the board of directors) for offer documents.

39.

44.

	(i) (ii) (iii) (iv)	
	(i) (ii) (iii) (iv) (v)	
	(i) (ii) (iii)	

	(iv) (v) (vi) (vii) (viii) (ix) (x)	
	(i) (ii) (iii) (iv) (v) (vi) (vii) (viii) (ix)	

(i)

(ii)

(iii)

