



SOUND GLOBAL LTD.

桑德國際有限公司*

(I c a ed i he Re b ic f Si ga e i h i i ed i abi i)
 (Si ga e C a Regi t a i N be t 200515422C)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
MONTHLY UPDATE ON THE POSSIBLE PROPOSAL**

This agreement creates a binding obligation between the parties ("the Company") and the shareholders ("the Takeovers Code").

Refe e ce a e ade he C a ' a ce e da ed 13 A i 2016, 29 A i 2016,
31 A g 2016, 2 J t e 2017, 19 J e 2017, 28 J e 2017, 24 J 2017, 8 A g 2017, 13
Se e be t 2017, 26 Se e be 2017, 16 Oc be 2017, 6 N e be 2017, 17 N e be t 2017, 27
Dece be 2017, 26 Ja t a 2018, 1 Feb a 2018, 28 Feb a 2018, 1 Ma ch 2018, 2 Ma ch
2018, 9 A i 2018, 7 Ma 2018, 6 J e 2018, 4 J 2018, 1 A g 2018, 3 A g 2018, 3
Se e be 2018, 4 Oc be 2018, 5 N e be 2018, 30 N e be 2018, 31 Dece be t 2018, 31
Ja t a 2019, 28 Feb t a 2019, 1 A i 2019, 2 Ma 2019, 5 J e 2019, 3 J 2019, 1 A g
2019, 29 A g 2019, 3 Se e be 2019, 12 Se e be 2019, 4 Oc be 2019, 1 N e be t
2019, 2 Dece be t 2019, 2 Ja t a 2020, 3 Feb a t 2020, 26 Feb a 2020, 2 Ma ch 2020, 1
A i 2020, 17 A i 2020, 29 A i 2020, 5 Ma 2020, 3 J e 2020, 3 J 2020, 3 A g 2020,
3 Se e be 2020, 5 Oc be 2020, 4 N e be 2020, 2 Dece be 2020, 4 Dece be 2020, 21
Dece t be 2020, 5 Ja a t 2021, 29 Ja a 2021, 1 Ma ch 2021, 19 Ma ch 2021, 8 A i 2021,
30 A i 2021, 2 J e 2021, 2 J 2021, 2 A g 2021, 2 Se e be 2021, 4 Oc be 2021, 1
N e be 2021, 2 Dece be 2021, 4 Ja a 2022, 31 Ja a 2022, 1 Ma ch 2022, 7 A i 2022,
3 Ma 2022, 2 J e 2022, 6 J 2022, 3 A g 2022, 2 Se e be 2022, 7 Se e be 2022, 12
Oc be 2022, 11 N e be 2022, 8 Dece be t 2022, 5 Ja t a 2023 a d 7 Feb a 2023 (he
, **Announcements**). U e he i e ecified, ca i a i ed e ed i t he A ce e t
ha ha e he a e ea i g t he ed he ei .

THE JUDGMENT REGARDING A PETITION ON THE COMPANY

A ^t_t a ed i ^t he a ce e ^t f he C a da ed 12 Oc be 2022, he C ha ha ded d
t he J dg e t he Pe i i agai ^t, a g ^t he C a a d M . We . The J dg e t
i c de , a t t g t he , t he de ha t M . We t ha t a e a ffe t cha e he ha e he d b t

STATUS OF THE POSSIBLE PROPOSAL

A f he da e f hi a ce e t he e a da e he ib e ffe a d a ha
bee b i t ed t he Ex ec t i e (a t defi ed de t he Ta e t e C de).

F he a ida ce f d b, he ab e ha be c ide ed a ffe a fi i t e i t a e
a ffe i hi t he ea i g f he Ta e e C de.

F he a ce e t () i be ade b he C a i acc da ce i h he Ta e e C de
t he t a a d g e t i c ec i i h t he P ib e P a a a d he t a ia e t

UPDATES

I c ia ce i h R e 3.7 f he Ta e e C de, h a ce e t () e tt i g i t he
g e f he P t ib e P a t hich a e i he t i a i a i f he C t a i t be
ade b he C a i a ce e i ade t f a fi t e i a e a ffe de
R e 3.5 f he Ta e e C de f a deci t ced i h t he P t ib e P a . F he
a ce e t () i be ade b he C a a a d he a t i a e e i ed i acc da ce
i h he Ta e t e C de.

The C a i i i he ce f a ce ai i g he be f ha eh de f he C a a
a t t he da e f hi t a t ce e t ad he he i i a bic c a . The C a t i c i e
t f he h t da e a t ce e t a t R e 3.7 f he Ta e e C de i c di g he b i ca i
C t a ha de e i t ed ha t i t ge a t b ic c a i H g K g. The a ce e t
i be bi hed t he C t a , eb i e (. dg ba .c . g) a d he SFC' eb i t e
(. fc.h).

WARNING: The discussions in relation to the Possible Proposal are yet to be finalised. There is no assurance that the possible transactions mentioned in this announcement will materialise or eventually be consummated, and the discussion in relation to the Possible Proposal may or may not result in the privatisation of the Company, and shall not be construed as a firm intention to make an offer under Rule 3.5 of the Takeovers Code. Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

B O de f he B a d
Sound Global Ltd.
Luo Liyang
Ex ec t i e Di ec t

H g K g, 7 Ma ch 2023

A a t t he da e f t hi a ce e t , he ex ec t i e Di ec t a e L Li a g, Li Ti g i g a d Li Fe g.

The Di ec j i a d e e a acce f e ibi i f he acc ac f he i f a i c ai ed i t hi a t ce e a d c fi t , ha i g ade a ea t ab e e i ie t ha he t be f t hei t edge, i i ex e ed i t hi a ce e ha e bee a i ed a t af e t d e a t d ca t ef c ide a i a d he e a e he t fac t c ai ed i hi a ce e t he i i f hich d t a e a t a e t i t hi a t ce e t i ead i g.

* F ide t ifica i e