



28 August 2012

High Concentration of Shareholding in Dongwu Cement International Limited (Stock Code: 695)

respect of
the concentration of the shareholding of Dongwu Cement International Limited
ber of shareholders as at 2 August 2012.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 2 August 2012, 17 shareholders held an aggregate of 127,506,000 Shares, representing 24.90% of the issued Shares. Such shareholding, together with 375,000,000 Shares (representing 73.25% of the issued Shares) held aggregately by 2 management shareholders of the Company (i.e. Goldview Development Limited and Concord Ocean Limited), represented 98.15% of the issued Shares as at 2 August



Note 4: Amongst the 85,506,000 Shares, 52,416,000 Shares (representing 10.24% of the issued Shares) were held by 7 shareholders who were placees during the IPO. They were initially allotted a total of 44,080,000 Shares.

The Company was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 13 June 2012 by way of global offering of 137,000,000 Shares (including 12,000,000 over-allotment Shares), representing 26.75% of the issued Shares, at \$1.10 per share. The share price closed at \$1.15 on its first day of listing.

Since then, the share price continued to increase and reached a high of \$1.95 on 14 July 2012.