



6 February 2017

**High Concentration of Shareholding
in
China Unienergy Group Limited (Stock Code: 1573)**

the concentration of the shareholding of China Unienergy Group Limited
the hands of a limited number of shareholders as at 17 January 2017.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company ("Shares") could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 17 January 2017, 11 shareholders held an aggregate of 174,356,000 Shares, representing 24.28% of the issued Shares. Such shareholding, together with 537,000,000 Shares (representing 74.79% of the issued Shares) held by 3 substantial shareholders of the Company, represented 99.07% of the issued Shares as at 17 January 2017. Therefore, only 6,644,000 Shares (representing 0.93% of the issued Shares) were held by other shareholders.

As at 17 January 2017, the shareholding structure of the Company was as follows:-

	%
Number of Shares held (Shares)	



The Company was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 13 July 2016 at the off