



16 July 2009

**Possible mandatory unconditional general cash offer for the shares of Hong Kong Catering Management Limited
("Hong Kong Catering")**

Disclosure of dealings in the shares of Hong Kong Catering

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Wong John Joseph	26 June 2009	Sold	20,000	1.68	938,000 (0.27%)
Wong John Joseph	26 June 2009	Sold	854,000	1.65	84,000 (0.02%)
Wong John Joseph	26 June 2009	Sold	80,000	1.66	4,000 (0.001%)
Wong John Joseph	26 June 2009	Sold	4,000	1.67	0 (0%)

End

Notes:

1. Mr Wong John Joseph is an associate because he is the step-son of Mr. Chan Wai Cheung, Glenn, a director of Hong Kong Catering.
2. This disclosure of dealings was received by the Executive on 16 July 2009.