

3 August 2009

Voluntary conditional general cash offer and possible privatisation of Oriental Press Group Limited (“Oriental Press”)

Disclosure of dealings in the shares of Oriental Press

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Ever Holdings Limited	31 July 2009	Bought	18,916,000	0.95	1,582,495,800 (65.99%)

End

Notes:

1. Ever Holdings Limited is the offeror.