



7 August 2009

**Voluntary conditional general cash offer and possible privatisation of Oriental Press Group Limited (“Oriental Press”)**

**Disclosure of dealings in the shares of Oriental Press**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                 | Date          | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|-----------------------|---------------|---------------|---------------|-------------------|-------------------------------------------|
| Ever Holdings Limited | 6 August 2009 | Bought        | 3,000,000     | 0.95              | 1,601,861,800<br>(66.80%)                 |

End

Notes:

1. Ever Holdings Limited is the offeror.