

2 February 2010

## Conditional voluntary general offer for shares in Zhongyu Gas Holdings Limited ("Zhongyu")

## Disclosure of dealings in the shares of China Gas Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers: eCDt@sleCDt@sleCDt@sle

- 1	002104002104					
	Party	Date	Bought / Sold	No. of Shares	Unit Price	Resultant balance and
	i aity	Date	Bought / Colu	110. 01 0110100		
					(HK\$)	percentage of class
					(ι ιι τψ)	por contago or ciaco

First Shanghai Securities Limited