

16 April 2010

- (1) Issue of preferred shares and convertible bonds
- (2) Possible mandatory unconditional cash offer by Piper Jaffray Asia Limited on behalf of Lead Ahead Limited for all the Offer Shares
- (3) Change in memorandum and articles
- (4) Increase in authorised share capital
- (5) Survival of the share options after the close of the Offer
- (6) Connected transaction relating to partial release of the lock-up undertaking