



14 June 2010

## Conditional voluntary general offer for shares in Zhongyu Gas Holdings Limited ("Zhongyu")

### Disclosure of dealings in the shares of China Gas Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                             | Date         | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|-----------------------------------|--------------|---------------|---------------|-------------------|-------------------------------------------|
| First Shanghai Securities Limited | 11 June 2010 | Bought        | 8,000         | 3.82              | 4,258,000                                 |
|                                   |              |               | 70,000        | 3.83              | (0.126672%)                               |
| First Shanghai Securities Limited | 11 June 2010 |               |               |                   |                                           |