

**Dealing Disclosures** 

2 July 2010

Conditional voluntary general offer for shares in Zhongyu Gas Holdings Limited ("Zhongyu")

Disclosure of dealings in the shares of China Gas Holdings Limited

- 1. First Shanghai Securities Limited is an associate of Zhongyu because it is under the same control as First Shanghai Capital Limited, the financial advisor to Zhongyu.
- 2. The dealing was made for the account of a discretionary investment client of First Shanghai Securities Limited.