

29 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")
and
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
BNP Paribas Arbitrage SNC	24 May 2013	Equity swap	20.2179	23 June 2014	168,000	Delta hedging of unsolicited client swap - Bought	168,000	N/A	150,000
		Equity swap	20.4129	23 June 2014	70,000	Delta hedging of unsolicited client swap - Sold	70,000	N/A	150,000