



28 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of<br>options/<br>derivatives | Exercise<br>price | Maturity<br>date or<br>closing out<br>date | No. of options/<br>derivatives | Nature of<br>dealing | No. of<br>voting<br>shares<br>concerned |
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