28 May 2013

Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")
and
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement

Disclosure of dealings in the options / derivatives of the Company

The

Party	Date	Description of options/ derivatives]	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK$)	Resultant balance
BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.126	5 December 2013	4,420,000	Warrant market making - Bought	600,000	N/A	58,960,000
			0.126				600,000		

Party	Date	Description of options/ derivatives]	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK$)	Resultant balance
BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.126	5 December 2013	4,420,000	Warrant market making - Bought	600,000	N/A	58,960,000
			0.128				600,000		

Tel: (852) 2231 1222 Fax: (852) 2810 5385 Website: www.sfc.hk

Party	Date	Description of options/ derivatives]	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK$)	Resultant balance
BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.127	5 December 2013	4,320,000	Warrant			

Tel: (852) 2231 1222 Fax: (852) 2810 5385 Website: www.sfc.hk

Party	Date	Description of options/ derivatives]	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK$)	Resultant balance
BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.202	3 July 2013	390,000	Warrant market making - Sold	500,000	N/A	82,912,000

Tel: (852) 2231 1222 Fax: (852) 2810 5385 Website: www.sfc.hk