

Dealing Disclosures

28 May 2013

Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
BNP Paribas Arbitrage SNC	27 May 2013	Ordinary shares	HK\$19.8558	26 June 2014	N/A	Equity Swap – Bought ²	276,000	N/A	164,000
	27 May 2013	Ordinary shares	HK\$19.76	26 June 2014	N/A	Equity Swap - Sold ²	10,000	N/A	164,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror.
2. Delta hedging of unsolicited client swap.