



4 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")  
and  
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date        | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|-----------------------------|-------------|------------------------------------|---------------|-------------------------|----------------------------------------------------|
| Merrill Lynch International | 3 June 2013 | Ordinary shares <sup>2</sup>       | Bought        | 14,000                  | (H) 20.60<br>(L) 20.10                             |

End

Notes:

1. Merrill Lynch International is an exempt principal trader connected with the Company and a class (2) associate of China Resources (Holdings) Co., Ltd.
2. Hedge for an unsolicited client swap.