



5 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")
and
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party.6DC BI



Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Unsolicited client facilitation.
3. Unwinding of delta hedge to pre-existing client swap.
4. Delta hedge to pre-existing client swap.