

6 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")  
and  
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date        | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|-----------------------------|-------------|------------------------------------|---------------|-------------------------|----------------------------------------------------|
| Morgan Stanley Asia Limited | 5 June 2013 | Ordinary shares <sup>2</sup>       | Bought        | 236,000                 | (H) 19.70<br>(L) 19.40                             |
|                             |             | Ordinary shares <sup>2</sup>       |               |                         |                                                    |

