

18 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")
and
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.134	8,040	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	340,000	34,000	5 December 2013	0.133	45,220	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	320,000	32,000	5 December 2013	0.133	42,560	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	160,000	16,000	5 December 2013	0.133	21,280	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)							



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,660,000



Party

Date

Description of



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.127	2,540	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013			