



26 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                     | Date         | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|---------------------------|--------------|------------------------------------|---------------|-------------------------|----------------------------------------------------|
| BNP Paribas Arbitrage SNC | 25 June 2013 | Ordinary shares <sup>2</sup>       | Bought        | 148,000                 | (H) 17.28<br>(L) 16.48                             |
|                           |              |                                    | Sold          | 202,000                 | (H) 17.24<br>(L) 16.52                             |

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Hedging or arbitrage of HSI, MSCI or other index related products.