

27 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")  
and  
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                    | Date         | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|--------------------------|--------------|------------------------------------|---------------|-------------------------|----------------------------------------------------|
| Goldman Sachs (Asia) LLC | 26 June 2013 | Ordinary shares <sup>2</sup>       | Sold          | 20,000                  | (H) 17.0126<br>(L) 17.0126                         |
|                          |              | Ordinary shares <sup>3</sup>       | Sold          | 22,000                  | (H) 19.58<br>(L) 19.58                             |

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Delivery of shares at the pre-determined forward price for pre-existing callable bonus accumulator.
3. Hedging of listed warrants in relation to market making activities.