



2 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")  
and  
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date         | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|-----------------------------|--------------|---------------|---------------|-------------------|-------------------------------------------|
| JF Asset Management Limited | 28 June 2013 | Sold          | 46,000        | 19.97             | 114,498,000 (5.15%)                       |
|                             |              | Bought        | 50,000        | 19.94             |                                           |

End

Notes:

1. JF Asset Management Limited is an exempt fund manager by virtue of class (6) associate connected with the Company. The JPMorgan Asset Management entities hold 5.15% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.