

22 July 2013

Possible exit offer in connection with the possible voluntary delisting of the shares of Sound Global Ltd (the “Company”) from the Official List of the SGX-ST

Disclosure of dealings in the other class of relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	No. of securities	Unit Price (HK\$)	Resultant balance and percentage of class
Prudence Investment Management (Hong Kong) Limited	4 July 2013	US dollar settled 6% convertible bonds due 2015 (ISIN: XS0533152830)	Bought	18,000,000	CNY102.0972	185,000,000 (30.83%)
	10 July 2013	US dollar settled 6% convertible bonds due 2015 (ISIN: XS0533152830)	Bought	18,000,000	CNY101.750	



Notes:

1. Prudence Investment Management (Hong Kong) Limited is a class (6) associate of the Company.
2. The dealings were made for the accounts of discretionary investment clients.
3. The revised disclosure forms were received by the Executive on 22 July 2013.