

16 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the "Offeror")  
and  
China Resources Gas Group Limited (the "Company") by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                     | Date         | Description of relevant securities | Description of products (e.g. warrants) | Nature of dealings    | Number of derivatives | Number of reference securities to which the derivatives relate | Maturity date or closing out date | Reference price | Total amount paid/received | Resultant balance |
|---------------------------|--------------|------------------------------------|-----------------------------------------|-----------------------|-----------------------|----------------------------------------------------------------|-----------------------------------|-----------------|----------------------------|-------------------|
| BNP Paribas Arbitrage SNC | 15 July 2013 | Derivatives warrants               | Warrant (#25945)                        | Purchase <sup>2</sup> | 200,000               | 20,000                                                         | 5 December 2013                   | 0.128           | 25,600                     | 59,360,000        |
|                           | 15 July 2013 | Equity Swap                        | Equity Swap                             | Sale <sup>3</sup>     | 2000                  | 2,000                                                          | 14                                |                 |                            |                   |