

5 February 2014

Possible partial offer for Chong Hing Bank Limited (the "Company") by Yuexiu Financial Holdings Limited Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| | Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received (HKD) |
|---|--------|-----------------|------------------------------------|---------------|-------------------------|----------------------------------------------------------|
| ļ | UBS AG | 4 February 2014 | Ordinary shares (Note 2) | l l | | l l |