



4 April 2014

Possible voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



Public Disclosure Form

End

Note:

1. Merrill Lynch International is a Class (2) associate connected with the Offeror and an exempt principal trader.
2. Dealings were made for its own account.
3. Merrill Lynch International is ultimately owned by Bank of America Corporation.