

8 April 2014

Possible voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

,,,,	of relevant						
			/ Sale	number of	amount	prices paid	prices paid
	securities			shares	paid /	/ received	/ received
				involved	received		
7/04/2014	Ordinary	Hedging of Delta 1 products created as a	Purchase	26,500	\$3,295,490	\$124.20	\$124.00
	shares	result of wholly unsolicited client-driven					
		orders					
	Ordinary	Hedging of Delta 1 products created as a	Purchase	7,000	\$870,700	\$124.30	\$124.20
	shares	result of wholly unsolicited client-driven					
		orders					
7/0)4/2014	04/2014 Ordinary shares Ordinary	O4/2014 Ordinary Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders Ordinary Hedging of Delta 1 products created as a result of wholly unsolicited client-driven	O4/2014 Ordinary Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders Ordinary Hedging of Delta 1 products created as a Purchase result of wholly unsolicited client-driven	O4/2014 Ordinary Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders Ordinary Hedging of Delta 1 products created as a Purchase 7,000 shares result of wholly unsolicited client-driven	O4/2014 Ordinary shares Purchase Purchase Purchase Purchase Ordinary shares Purchase Ordinary shares result of wholly unsolicited client-driven orders Purchase 7,000 \$870,700 shares result of wholly unsolicited client-driven	O4/2014 Ordinary shares Purchase Ordinary Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders Ordinary Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders Ordinary shares result of wholly unsolicited client-driven

Ordinary Hedging of Delta 1 products created as a shares result of wholly unsolicited client-driven orders