

24 April 2014

## Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the "Company")

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number	Exercise	Exercise
	dd/mm/yyyy	of relevant	of products	dealings	of	period -	period -
		securities			securities	From Date	
					under the	dd/mm/yyyy	
					option		