



24 April 2014

**Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited
(the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date dd/mm/yyyy	Exercise period - To Date dd/mm/yyyy	Exercise price HK\$	Option money paid / received HK\$	Resultant balance (including those of any person with whom there is an agreement or understanding)
Wong Chung Pak, Thomas	23/04/2014	Ordinary shares	Call option	Exercising of option	1,500,000	21/09/2004	20/09/2014	1.126	1,689,000	6,717,665
					4,000,000	10/10/2011	09/10/2021	1.522	6,088,000	