

24 April 2014

Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the "Company")

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number	Exercise	Exercise	Exercise	Option	Resultant balance
	dd/mm/yyyy	of relevant	of products	dealings	of	period -	period - To	price	money	(including those
		securities			securities	From Date	Date	HK\$	paid /	of any person
					under the	dd/mm/yyyy	dd/mm/yyyy		received	with whom there
					option				HK\$	is an agreement
										or understanding)
Wong	23/04/2014	Ordinary	Call option	Exercising of	1,500,000	21/09/2004	20/09/2014	1.126	1,689,000	6,717,665
Chung		shares	•	option	4,000,000	10/10/2011	09/10/2021	1.522	6,088,000	•

Pak,

Thomas