



29 April 2014

Possible general offer**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	28/04/2014	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Sale	55	\$6,777	\$123.40	\$123.40

End

Note:

1. Merrill Lynch International is a Class (2) associate and an exempt principal trader connected with the Offeror.



Public Disclosure Form