



20 May 2014

Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the “Company”)**Disclosure of dealings in the options of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price (HK\$)	Option money paid / received (HK\$)	Resultant balance (including those of any person with whom there is an agreement or understanding)
Wong Leung Pak, Matthew	20/05/2014	Ordinary shares	share option	Exercising of option	4,000,000	10/10/2011	09/10/2021	1.522	6,088,000	6,099,665 shares