

20 May 2014

## Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the "Company")

## Disclosure of dealings in the options of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Exercise	Exercise	Exercise	Option	Resultant balance
		of relevant	of products	dealings	securities	period -	period - To	price	money	(including those of
		securities			under the	From Date	Date	(HK\$)	paid /	any person with
					option				received	whom there is an
									(HK\$)	agreement or
										understanding)
Wong		Ordinary		Exercising						
Leung Pak,	20/05/2014	shares	share option	of option	4,000,000	10/10/2011	09/10/2021	1.522	6,088,000	6,099,665 shares
Matthew		Silales	Share Option	or option						