

21 May 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

 Party
 Date
 Description
 Nature of dealings
 Purchase
 Total

 dd/mm/yyyy
 of relevant
 / Sale
 number of

 securities
 shares