

27 May 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Date Description Description Nature of Number of Maturity Reference Total of relevant of products dealings reference date / price amount securities securities to closing out paid / which the date received derivatives relate



End

Note:

- 1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.

Public Disclosure Form