

6 May 2011

Possible unconditional mandatory cash offer by Perfect Sky Holdings Limited for the shares in Rojam Entertainment Holdings Limited

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance and percentage of class
Golden Coach	5 May 2011	Options to subscribe	HK\$0.05	3 years from 30	250,000,000	Exercise of	250,000,000	0.05	759,000,000 (24.79%)
Limited		ordinary shares		April 2010		options			