



2 June 2011

**Subscription agreement in relation to proposed subscription of shares in
Vital Group Holdings Limited
Proposed subscription of convertible bonds issued by Vital Group Holdings Limited and
Application for the granting of the whitewash waiver**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Guo Lin	1 June 2011	Share options	HK\$0.51	2 January 2004 to 6 February 2012	3,000,000	Exercise of options	3,000,000	1.00	11,500,000
			HK\$0.28	1 October 2008 to 6 February 2012	8,500,000		8,500,000		

End

Notes:

Ms. Guo Lin is an associate of the Company under class (3

nd Mergers.