



Dealing Disclosures

13 June 2011

PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF LITTLE SHEEP GROUP LIMITED

Disclosure of dealings in the shares of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold
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1. FIL Limited is an associate of Little Sheep Group Limited under Takeovers and Mergers.
2. The disclosure form was received by the Executive on 10 June 2011.
3. As disclosed in the revised disclosure form received by the Executive on 19 August 2011, the breakdown of these trades are as follow:

No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
14,000	6.21	84,678,000 (8.20%)
6,000	6.22	84,684,000 (8.20%)
1,000	6.23	84,685,000 (8.20%)
15,000	6.24	84,700,000 (8.20%)