



Dealing Disclosures

1 August 2011

PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF LITTLE SHEEP GROUP LIMITED

Disclosure of dealings in the shares of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	29 July 2011	Bought	72,000	6.200	86,535,000 (8.37%)

End

Note:

FIL Limited is an associate of Little Sheep Group Limited
and Mergers.