



## Dealing Disclosures

2 August 2011

### PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF LITTLE SHEEP GROUP LIMITED

#### Disclosure of dealings in the shares of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date          | Bought / Sold | No. of Shares | Unit Price<br>(HK\$) | Resultant balance and<br>percentage of class |
|-------------|---------------|---------------|---------------|----------------------|----------------------------------------------|
| FIL Limited | 1 August 2011 | Bought        | 4,038,000     | 6.197 (Note 2)       | 90,573,000 (8.76%)                           |

End

Note:

1. FIL Limited is an associate of Little Sheep Group Limited Takeovers and Mergers.



2. As disclosed in the revised disclosure form received by the Executive on 19 August 2011, the breakdown of these trades are as follow:

| No. of Shares | Unit Price<br>(HK\$) | Resultant balance and<br>percentage of class |
|---------------|----------------------|----------------------------------------------|
| 2,714,000     | 6.20                 | 89,249,000 (8.63%)                           |
| 1,314,000     | 6.19                 | 90,563,000 (8.76%)                           |
| 10,000        | 6.18                 |                                              |