



19 September 2011

PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF LITTLE SHEEP GROUP LIMITED

Disclosure of dealings in the shares of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	15 September 2011	Bought	3,000	6.18	98,314,000 (9.50%)
			1,000	6.19	98,315,000 (9.50%)
			1,000	6.17	98,316,000 (9.50%)
			11,000	6.15	98,327,000 (9.50%)

End

Notes:

1. FIL Limited is an associate of Little Sheep Group Limited Takeovers and Mergers.
2. The Executive received this disclosure on 19 September 2011. This disclosure replaces the one submitted on 16 September 2011 which only shows one price for all trades.