



23 November 2011

**Proposed privatisation of
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company**

Disclosure of securities borrowing and lending transactions in relation to China Resources Gas Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities
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Notes:

1. Centaurus Capital Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The disclosure form was received by the Executive on 23 November 2011. The dealings disclosed above relate to dealings that were previously disclosed from 21 October 2011 to 3 November 2011 as revised on 23 November 2011.