



5 December 2011

**Proposed privatisation of
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company**

Disclosure of securities borrowing and lending transactions in relation to China Resources Gas Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing/Lending/ Unwinding of borrowing or lending transaction	No. of Securities	Resultant balance and percentage of class
Centaurus Capital Limited	2 December 2011	Ordinary Shares	Borrowing transaction	614,000	0 (0.00%)

End

Note:

Centaurus Capital Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.