



10 January 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited
On behalf of
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation
To acquire all of the outstanding shares in the issued share capital of
China Gas Holdings Limited and cancel all the outstanding share options of the Company**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
SK E&S Co., Ltd. ¹	9 January 2012	Bought	200,000	3.64	339,615,000 (7.75%) ²
			5,000,000	3.65	
			400,000	3.66	
			1,666,000	3.68	
			834,000	3.69	

End

Notes:

1. SK E&S Co., Ltd. is an associate of the Company under class (6) of the definition of "associate" of the Hong Kong Code on
m -0.0182 Tc 0 0 1 124.94 76.464 Tm1 0 0t -0.0949 48003 48057 4806.464 Tm1 0 0t -0.09448005600560052 148046004C580440057004800B4



2. To the best of the knowledge of SK E&S, SK Gas Co., Ltd ("SK Gas") separately holds 196,919,000 shares (4.49%) of China Gas