



Dealing Disclosures

16 January 2012

Possible voluntary unconditional cash offer for shares of Cosway Corporation Limited (the "Company")

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Wan Ming Sun	30 December 2011	Sold	5,000,000	1.036	299,580,126 (6.35%)
	4 January 2012		1,000,000	1.05	298,580,126 (6.33%)
	5 January 2012		2,000,000	1.05	296,580,126 (6.29%)

End

Notes:

1. Wan Ming Sun is an associate of the Company under class (6) Mergers.
2. The disclosure forms were received by the Executive on 16 January 2012.