[redacted]

			90,000	3.495	
			10,280,000	3.500	
			16,000	3.515	
			158,000	3.520	
			106,000	3.525	
			1,010,000	3.530	
			400,000	3.535	

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK$)	Resultant balance and percentage of class
SK E&S Co., Ltd.[1]	19 January 2012	Bought	782,000	3.540	436,069,000 (9.95%)[2]
			50,000	3.545	
			340,000	3.550	
			12,000	3.555	
			62,000	3.560	
			60,000	3.565	
			4,000	3.575	
			6,000	3.580	
			6,000	3.585	
			152,000	3.590	
			44,000	3.595	
			668,000	3.600	
			74,000	3.610	

End

Notes:

1. SK E&S Co., Ltd. is an associate of the Company under class (6) of the definition of "associate" of the Hong Kong Code on Takeovers and Mergers. The ultimate owner of SK E&S Co., Ltd. is Mr. Chey Taewon.
2. To the best of the knowledge of SK E&S, SK Gas Co., Ltd ("SK Gas") separately holds 196,919,000 shares (4.49%) of China Gas Holdings Limited. SK Gas is a subsidiary of SK Chemicals Ltd ("SK Chemicals"), a company listed on the Korean Stock Exchange. As of 31 December 2011, SK Chemicals' largest single shareholder was Mr. Chey Changwon. Apart from Mr. Chey Taewon's 3.1% interest in the preferred non-voting shares of SK Chemicals (0.4% of the total issue share capital), neither Mr. Chey Taewon nor any companies controlled by him have any interest in SK Chemicals or SK Gas nor is there any agreement or understanding, formal or informal, between (i) Mr. Chey Taewon or SK E&S and (ii) SK Chemicals, SK Gas or Mr. Chey Changwon to cooperate to obtain or consolidate control of the shares in China Gas Holdings.

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