



21 February 2012

Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited

On behalf of

ENN Energy Holdings Limited and China Petroleum and Chemical Corporation

To acquire all of the outstanding shares in the issued share capital of

China Gas Holdings Limited

and cancel all the outstanding share options of the Company

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold
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2. To the best of the knowledge of SK E&

interest in the preferred non-voting shares of SK Chemicals (0.4% of the total issue share capital), neither Mr. Chey Taewon nor any companies controlled by him have any interest in SK Chemicals or SK Gas nor is there any agreement or understanding, formal or informal, between (i) Mr. Chey Taewon or SK E&S and (ii) SK Chemicals, SK Gas or Mr. Chey Changwon to cooperate to obtain or consolidate control of the shares in China Gas Holdings.