

Proposed Privatisation of Lei Shing Hong Limited by way of scheme of arrangement under section 166 of the Companies Ordinance

Disclosure of Dealings in the Shares of Lei Shing Hong Limited

18 January
2008

The Executive received the following disclosure of dealings in the shares of Lei Shing Hong Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in the shares of Lei Shing Hong Limited:

Purchase/Sale

Chan Man Chit (Note 1)	25 July 2007	Sale	1,000	7.15	64,750 (0.0061%)
	2 October 2007	Sale	1,000	6.40	63,750 (0.0060%)
	23 October 2007	Sale	1,000	9.00	62,750 (0.0059%)
	30 October 2007	Sale	1,000	11.20	61,750 (0.0058%)

Ends

1. Chan Man Chit is an associate of Best Star Group Limited, the offeror.
2. The public disclosure form was received by the Executive on 18 January 2008.