



15 October 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                           | Date            | Description of relevant securities | Nature of dealings                                                                                                                            | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-------------------------------------------------|-----------------|------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| China International Capital Corporation Limited | 14 October 2019 | Ordinary shares                    | Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests | Sale            | 5,100                           | \$13,855.0000                | \$2.7200                           | \$2.7100                          |

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

