Public Disclosure Form

17 October 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse AG	16 October 2019	Derivatives	Other types of products	Unsolicited client facilitation - Sale	36,000	16 May 2022	$2.9430	$105,964.5600	149,757,929
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	36,000	10 February 2022	$2.9400	$105,840.0000	149,757,929

End

Note:

Credit Suisse AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse AG is ultimately owned by Credit Suisse Group AG.