

21 October 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Date Description

of relevant



Public Disclosure Form



| | Derivatives | Other types | Unsolicited client | 19,875 | 10 February | \$2.9400 | \$58,432.5000 | 148,426,922 |
|--|-------------|-------------|---------------------|---------|-------------|----------|----------------|-------------|
| | | of products | facilitation - Sale | | 2022 | | | |
| | Derivatives | Other types | Unsolicited client | 36,692 | 10 February | \$2.9400 | \$107,874.4800 | 148,426,922 |
| | | of products | facilitation - Sale | | 2022 | | | |
| | Derivatives | Other types | Unsolicited client | 9,174 | 10 February | \$2.9400 | \$26,971.5600 | 148,426,922 |
| | | of products | facilitation - Sale | | 2022 | | | |
| | Derivatives | Other types | Unsolicited client | 12,231 | 10 February | \$2.9400 | \$35,959.1400 | 148,426,922 |
| | | of products | facilitation - Sale | | 2022 | | | |
| | Derivatives | Other types | Unsolicited client | 25,990 | 10 February | \$2.9400 | \$76,410.6000 | 148,426,922 |
| | | of products | facilitation - Sale | | 2022 | | | |
| | Derivatives | Other types | Unsolicited client | 184,990 | 10 February | \$2.9400 | \$543,870.6000 | 148,426,922 |
| | | of products | facilitation - Sale | | 2022 | | | |

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.